

B1 (Official Form 1)(4/10)

<b>United States Bankruptcy Court</b> <b>Southern District of Texas</b>				<b>Voluntary Petition</b>	
Name of Debtor (if individual, enter Last, First, Middle): <b>Southland Fab &amp; Offshore, Inc.</b>			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>74-xxxxxxx</b>			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)		
Street Address of Debtor (No. and Street, City, and State): <b>1314 6th Street</b> <b>Ingleside, TX</b> <div style="text-align: right; margin-top: 5px;">ZIP Code <b>78362</b></div>			Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>		
County of Residence or of the Principal Place of Business: <b>San Patricio</b>			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address): <b>P.O. Box 1627</b> <b>Ingleside, TX</b> <div style="text-align: right; margin-top: 5px;">ZIP Code <b>78362</b></div>			Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>		
Location of Principal Assets of Business Debtor (if different from street address above):					
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 ( <i>amount subject to adjustment on 4/01/13 and every three years thereafter</i> ). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <div style="display: flex; justify-content: space-between;"> <span><input checked="" type="checkbox"/> 1-49</span> <span><input type="checkbox"/> 50-99</span> <span><input type="checkbox"/> 100-199</span> <span><input type="checkbox"/> 200-999</span> <span><input type="checkbox"/> 1,000-5,000</span> <span><input type="checkbox"/> 5,001-10,000</span> <span><input type="checkbox"/> 10,001-25,000</span> <span><input type="checkbox"/> 25,001-50,000</span> <span><input type="checkbox"/> 50,001-100,000</span> <span><input type="checkbox"/> OVER 100,000</span> </div>					
<b>Estimated Assets</b> <div style="display: flex; justify-content: space-between;"> <span><input checked="" type="checkbox"/> \$0 to \$50,000</span> <span><input type="checkbox"/> \$50,001 to \$100,000</span> <span><input type="checkbox"/> \$100,001 to \$500,000</span> <span><input type="checkbox"/> \$500,001 to \$1 million</span> <span><input type="checkbox"/> \$1,000,001 to \$10 million</span> <span><input type="checkbox"/> \$10,000,001 to \$50 million</span> <span><input type="checkbox"/> \$50,000,001 to \$100 million</span> <span><input type="checkbox"/> \$100,000,001 to \$500 million</span> <span><input type="checkbox"/> \$500,000,001 to \$1 billion</span> <span><input type="checkbox"/> More than \$1 billion</span> </div>					
<b>Estimated Liabilities</b> <div style="display: flex; justify-content: space-between;"> <span><input type="checkbox"/> \$0 to \$50,000</span> <span><input type="checkbox"/> \$50,001 to \$100,000</span> <span><input type="checkbox"/> \$100,001 to \$500,000</span> <span><input checked="" type="checkbox"/> \$500,001 to \$1 million</span> <span><input type="checkbox"/> \$1,000,001 to \$10 million</span> <span><input type="checkbox"/> \$10,000,001 to \$50 million</span> <span><input type="checkbox"/> \$50,000,001 to \$100 million</span> <span><input type="checkbox"/> \$100,000,001 to \$500 million</span> <span><input type="checkbox"/> \$500,000,001 to \$1 billion</span> <span><input type="checkbox"/> More than \$1 billion</span> </div>					

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

**Southland Fab & Offshore, Inc.****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

**- None -**

Case Number:

Date Filed:

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Southland Fab & Offshore, Inc.****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Deborah J. Greer  
Signature of Attorney for Debtor(s)

**Deborah J. Greer 16550400**

Printed Name of Attorney for Debtor(s)

**Deborah J. Greer Attorney at Law**

Firm Name

**American Bank Plaza, Suite 424  
711 N. Carancahua  
Corpus Christi, TX 78475**

\_\_\_\_\_  
Address

**Email: djgreer@greerlaw.net**

**361-883-4444 Fax: 361-883-4448**

\_\_\_\_\_  
Telephone Number

**August 17, 2010**

\_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Michael W. Rowland, Sr.  
Signature of Authorized Individual

**Michael W. Rowland, Sr.**

Printed Name of Authorized Individual

**President**

Title of Authorized Individual

**August 17, 2010**

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Southern District of Texas**

In re **Southland Fab & Offshore, Inc.**

Debtor(s)

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Card Service Center PO Box 569100 Dallas, TX 75356-9100	Card Service Center PO Box 569100 Dallas, TX 75356-9100			5,817.40
CC Crane & Rigging P.O. Box 9908 Corpus Christi, TX 78469	CC Crane & Rigging P.O. Box 9908 Corpus Christi, TX 78469			14,000.00
Corpus Christi Equipment Co. P.O. Box 4125 Corpus Christi, TX 78469	Corpus Christi Equipment Co. P.O. Box 4125 Corpus Christi, TX 78469			3,780.53
Dryden Supply 311 Equity Blvd. Houma, LA 70360	Dryden Supply 311 Equity Blvd. Houma, LA 70360			57,048.35
First Victoria National Bank PO Box 1338 Victoria, TX 77902	First Victoria National Bank PO Box 1338 Victoria, TX 77902			313,047.45 (0.00 secured)
First Victoria National Bank PO Box 1338 Victoria, TX 77902	First Victoria National Bank PO Box 1338 Victoria, TX 77902			187,269.19 (0.00 secured)
GE Capital P.O. Box 6229 Carol Stream, IL 60197-6229	GE Capital P.O. Box 6229 Carol Stream, IL 60197-6229			9,161.72 (0.00 secured)
Modular Space Corp. P.O. Box 641595 Pittsburgh, PA 15264	Modular Space Corp. P.O. Box 641595 Pittsburgh, PA 15264			8,080.28
Neff Rentals P.O. Box 405138 Atlanta, GA	Neff Rentals P.O. Box 405138 Atlanta, GA			24,784.11
Premium Financing Specialist P.O. Box 730223 Dallas, TX 75373	Premium Financing Specialist P.O. Box 730223 Dallas, TX 75373			4,842.82
Red Fish Rentals 2751 Hwy. 361 Ingleside, TX 78362	Red Fish Rentals 2751 Hwy. 361 Ingleside, TX 78362			93,514.86
Scott Kimble III P.O. Box 671 Victoria, TX 77902	Scott Kimble III P.O. Box 671 Victoria, TX 77902			10,397.44

B4 (Official Form 4) (12/07) - Cont.

In re **Southland Fab & Offshore, Inc.**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>SFO Investments LP P.O. Box 2083 Victoria, TX 77902</b>	<b>SFO Investments LP P.O. Box 2083 Victoria, TX 77902</b>			<b>51,750.00</b>
<b>Sprint P.O. Box 660092 Dallas, TX 75266-0092</b>	<b>Sprint P.O. Box 660092 Dallas, TX 75266-0092</b>			<b>9,121.06</b>
<b>TCOR Insurance Management P.O. Box 790 Beeville, TX 78102</b>	<b>TCOR Insurance Management P.O. Box 790 Beeville, TX 78102</b>			<b>6,364.00</b>
<b>Travelers 13607 Collection Drive Chicago, IL 60693</b>	<b>Travelers 13607 Collection Drive Chicago, IL 60693</b>			<b>6,000.00</b>
<b>Unique Staff Leasing 4646 Corona St., Suite 105 Corpus Christi, TX 78411</b>	<b>Unique Staff Leasing 4646 Corona St., Suite 105 Corpus Christi, TX 78411</b>			<b>64,000.00</b>
<b>United States Treasury Internal Revenue Service Austin, TX 73301</b>	<b>United States Treasury Internal Revenue Service Austin, TX 73301</b>			<b>82,973.06</b>
<b>Welding House, Inc. 705 Navigation Corpus Christi, TX 78408</b>	<b>Welding House, Inc. 705 Navigation Corpus Christi, TX 78408</b>			<b>10,324.62</b>
<b>Wood Boykin and Wolter 615 Upper North Broadway Suite 1100 Corpus Christi, TX 78477</b>	<b>Wood Boykin and Wolter 615 Upper North Broadway Suite 1100 Corpus Christi, TX 78477</b>			<b>4,871.34</b>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **August 17, 2010**Signature **/s/ Michael W. Rowland, Sr.**
**Michael W. Rowland, Sr.**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C. §§ 152 and 3571.

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Southern District of Texas**

In re **Southland Fab & Offshore, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing petition, list of 20 largest unsecured creditors, consisting of 5 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **August 16, 2010**

Signature **/s/ Michael W. Rowland, Sr.  
Michael W. Rowland, Sr.  
President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

Absolute Communications  
P.O. Box 271563  
Corpus Christi, TX 78427

Airgas Southwest  
P.O. Box 676031  
Dallas, TX 75267

All Out Septic  
P.O. Box 1751  
Aransas Pass, TX 78335

American Coatings

Card Service Center  
PO Box 569100  
Dallas, TX 75356-9100

CC Crane & Rigging  
P.O. Box 9908  
Corpus Christi, TX 78469

Corpus Christi Equipment Co.  
P.O. Box 4125  
Corpus Christi, TX 78469

Dalia Sanchez Tax Collector  
P.O. Box 280  
Sinton, TX 78387

Dryden Supply  
311 Equity Blvd.  
Houma, LA 70360

First Victoria National Bank  
PO Box 1338  
Victoria, TX 77902

GE Capital  
P.O. Box 6229  
Carol Stream, IL 60197-6229

McWhorter Electric  
P.O. Box 8080  
Portland, TX 78374

Modular Space Corp.  
P.O. Box 641595  
Pittsburgh, PA 15264

NBH Physicians Services  
P.O. Box 974391  
Dallas, TX 75397-4391

Neff Rentals  
P.O. Box 405138  
Atlanta, GA

Oceaneering International, Inc.  
P.O. Box 7427-8051  
Philadelphia, PA 19170



Premium Financing Specialist  
P.O. Box 730223  
Dallas, TX 75373

Red Fish Rentals  
2751 Hwy. 361  
Ingleside, TX 78362

Safety Environmental & Operational  
P.O. Box 60365  
Lafayette, LA 70596

Scott Kimble III  
P.O. Box 671  
Victoria, TX 77902

SFO Investments LP  
P.O. Box 2083  
Victoria, TX 77902

Sprint  
P.O. Box 660092  
Dallas, TX 75266-0092

TCOR Insurance Management  
P.O. Box 790  
Beeville, TX 78102

Tractor Supply Company  
P.O. Box 689020  
Des Moines, IA 50368

Travelers  
13607 Collection Drive  
Chicago, IL 60693

Unique Staff Leasing  
4646 Corona St., Suite 105  
Corpus Christi, TX 78411

United States Treasury  
Internal Revenue Service  
Austin, TX 73301

Welding House, Inc.  
705 Navigation  
Corpus Christi, TX 78408

Wood Boykin and Wolter  
615 Upper North Broadway  
Suite 1100  
Corpus Christi, TX 78477